Primary Care First Updates

CMS has made the following changes to the model based on stakeholder feedback:

- **Model Timeline**
  - **Application timeline**: Practice applications will be accepted through January 22, 2020. Payers may submit a Statement of Interest through December 6, 2019 and a formal proposal for partnership from December 9, 2019–March 13, 2020.
  - **Model Launch**: Participant onboarding will take place July–December 2020. The model performance period and payments will begin in January 2021.

- **SIP Payment Option**
  - **Patient Transition**: SIP providers will create a transition plan and conduct a warm handoff to a provider/practice that meet PCF standards for longer-term care.

- **Model Payments**
  - **Population-Based Payment**: See new payment amounts below:

<table>
<thead>
<tr>
<th>Practice Risk Group</th>
<th>Payment (PSPM)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Group 1: HCC &lt;1.2</td>
<td>$28</td>
</tr>
<tr>
<td>Group 2: HCC 1.2-1.5</td>
<td>$45</td>
</tr>
<tr>
<td>Group 3: HCC 1.5-2.0</td>
<td>$100</td>
</tr>
<tr>
<td>Group 4: HCC &gt;2.0</td>
<td>$175</td>
</tr>
</tbody>
</table>

- **Performance-Based Adjustment**: Assessment based on acute hospital utilization performance against a regional benchmark of similar practices

**The Request for Applications (RFA) reflects all updates to the Primary Care First Model. Please reference the RFA for complete information and details.**

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Primary Care First Timeline

The Primary Care First application portal is now live!

Please complete your Primary Care First practice application by January 22, 2020.

- **Fall 2019**: Practice applications open; Payer statement of interest posted
- **Winter 2020**: Practice applications due; Payer solicitation
- **Spring 2020**: Practices and payers selected
- **Summer/Fall 2020**: Onboarding of Participants
- **January 2021**: Model launch; Payment changes begins
How to Access the Primary Care First Application

Practices can register for an application portal account and access the practice application through the Primary Care First website.

1. **Create an account** for the application portal through the Primary Care First website: [https://app1.innovation.cms.gov/PCF](https://app1.innovation.cms.gov/PCF)

2. **Access the portal** as often as needed to complete an application

3. **Send any questions** to PrimaryCareApply@Telligen.com

Additional Information Needed from SIP Practices

Practices applying to accept SIP patients will also be asked to do the following:

- Provide **ZIP codes** that are within their preferred service area(s), as well as the maximum number of attributed SIP patients that they have capacity to manage

- Identify **care-team members that work at the practice site** at least 35 hours/week including, but not limited to, the following: Social Worker, Behavioral Health Specialist, Pharmacist

- Indicate how **social and functional support needs** are assessed for vulnerable patients

- Identify the **community and medical resources/supports** with whom the practice has established relationships
Primary Care First Application Overview

The Primary Care First application contains the following sections:

<table>
<thead>
<tr>
<th>Application Section</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Preliminary</td>
<td>Assists in determining overall eligibility to start an application</td>
</tr>
<tr>
<td>General Questions</td>
<td>Focuses on obtaining practice background information and assesses baseline eligibility criteria, as it relates to the following:</td>
</tr>
<tr>
<td></td>
<td>• Practice Structure and Ownership</td>
</tr>
<tr>
<td></td>
<td>• Practice Contacts</td>
</tr>
<tr>
<td></td>
<td>• Practitioner and Staff Information</td>
</tr>
<tr>
<td></td>
<td>• Health Information Technology</td>
</tr>
<tr>
<td>Financial Readiness</td>
<td>Focuses on payers you currently contract with and your experience with value-based contracting</td>
</tr>
<tr>
<td>Care Delivery</td>
<td>Focuses on existing methods and elements of delivering primary care, including care management, patient access, and quality improvement</td>
</tr>
<tr>
<td>Seriously Ill Population (SIP)</td>
<td>Establishes intent to accept SIP patients</td>
</tr>
</tbody>
</table>

Practice Eligibility

- Which regions will be included in the 2021 cohort?
- What criteria will be used to determine eligibility?
- Are practices eligible to apply if they participate in other models?
Eligible Geographic Regions for Participation in 2021

In 2021, Primary Care First will include 26 diverse regions:

Practices that are currently not participating in CPC+ but are located in a CPC+ region may be eligible to apply.

Current CPC+ practices may participate in Primary Care First beginning in 2022.

Primary Care First Payment Model Option Eligibility Criteria

The following criteria apply to practices who seek to participate in the general Primary Care First payment model or in both the general and SIP payment models.

- Include primary care practitioners (MD, DO, CNS, NP, PA) in good standing with CMS
- Provide health services to a minimum of 125 attributed Medicare beneficiaries
- Have primary care services account for at least 70% of the practices’ collective billing based on revenue.
- Demonstrate experience with value-based payment arrangements
- Meet technology standards for electronic medical records and data exchange
- Provide a set of advanced primary care delivery capabilities

Note: Practices participating in the SIP option will be subject to requirements discussed later in this presentation.
# Model Overlap and Eligibility for Primary Care First

The following table highlights policy regarding overlap between Primary Care First and three other CMS Innovation Center models:

<table>
<thead>
<tr>
<th>Model</th>
<th>Potential for Simultaneous Participation with Primary Care First</th>
</tr>
</thead>
<tbody>
<tr>
<td>Comprehensive Primary Care Plus (CPC+ Model) – Tracks 1 and 2</td>
<td>Practices cannot participate in CPC+ and Primary Care First at the same time; however, CPC+ practices can apply to Primary Care First in 2021 while they are still participating in CPC+.</td>
</tr>
<tr>
<td>Direct Contracting (DC)</td>
<td>Practices cannot participate in DC and Primary Care First at the same time.</td>
</tr>
</tbody>
</table>
| Medicare Accountable Care Organizations (ACOs) | • Primary Care First practices may also participate in ACOs in the Medicare Shared Savings Program (Shared Savings Program).  
   • Primary Care First practices may not participate in the Next Generation ACO Model or the Comprehensive End Stage Renal Disease (ESRD) Care Model.                                         |

Refer to the Request for Applications for additional information on the policies regarding overlap with other CMS Innovation Center models and Medicare programs.

# Practice Types Not Eligible

The following practice types are not eligible for participation in Primary Care First:

- **Concierge Practices**
  - Any practice that currently charges patients a retainer fee*, or intends to do so at any point during the 5-year performance period, is not eligible for this model.

- **Federally Qualified Health Centers (FQHC) and Rural Health Clinics (RHC)**
  - RHCs and FQHCs are paid by Medicare through a different payment system on a prospective basis, and therefore are not eligible for this model.

*Please contact PrimaryCareApply@telligen.com if you charge certain patients a retainer fee and have questions specific to your practice structure.
Model Readiness

- What health information technology is required?
- How do applicants demonstrate their financial readiness and experience with value-based contracting?

How Primary Care First Defines a Primary Care Practitioner

Defined as one of the following practitioner types under their own NPI:
- Physician
- Nurse practitioner
- Physician assistant
- Clinical nurse specialist with a primary specialty of family medicine, internal medicine, geriatric medicine, or hospice and palliative medicine

Each practitioner should be certified in family medicine, internal medicine, geriatric medicine, or hospice and palliative medicine. Practices should include full-time and part-time practitioners in their application responses.

Applicants will need to list all NPIs used to bill Medicare since January 1, 2013.
Health Information Technology Eligibility Requirements

Primary Care First practices will benefit from interoperable health IT systems and gain value from data sharing between providers and suppliers as well as with patients. PCF General and hybrid practices must meet the following requirements by the start of the year 1 performance period:

- Use 2015 Edition Certified Electronic Health Record Technology (CEHRT)
- Support data exchange via Application Programming Interface (API)
- Connect to your regional health information exchange (HIE)

Note: SIP-only practices will be required to attest that they will meet these requirements by January 1 of the second model performance year (2022).

Assessing Financial Readiness in Implementing Primary Care First

The application will request if and when a practice intends to waive or reduce Medicare co-insurance and experience with value-based payments.

<table>
<thead>
<tr>
<th>Medicare Beneficiary Copayment</th>
<th>Value-Based Payment</th>
</tr>
</thead>
<tbody>
<tr>
<td>Opportunity to reduce or waive the applicable co-insurance during face-to-face visits allows increased flexibility to better support patient engagement.</td>
<td>Must provide percent revenue derived from value-based contracting and demonstrate experience with value-based payment. This includes:</td>
</tr>
<tr>
<td>In the future, CMS will require an implementation plan with the following:</td>
<td>• Payments based on cost, quality and/or utilization performance such as shared savings, performance-based incentive payments, and episode-based payments</td>
</tr>
<tr>
<td>• Categories of beneficiaries who will be eligible for cost sharing support</td>
<td>• Alternative to fee-for-services payments such as full or partial capitation</td>
</tr>
<tr>
<td>• Types of services eligible for cost sharing support</td>
<td></td>
</tr>
<tr>
<td>• Other information CMS may require</td>
<td></td>
</tr>
</tbody>
</table>
Primary Care First Comprehensive Primary Care Interventions

Primary Care First practices are incentivized to achieve better care at lower costs through delivery of five comprehensive primary care functions:

<table>
<thead>
<tr>
<th>Comprehensive Primary Care Function</th>
<th>Illustrative PCF Interventions</th>
</tr>
</thead>
<tbody>
<tr>
<td>Access and Continuity</td>
<td>Provide 24/7 access to a care team practitioner with real-time access to the EHR</td>
</tr>
<tr>
<td>Care Management</td>
<td>Provide risk-stratified care management</td>
</tr>
<tr>
<td>Comprehensiveness and Coordination</td>
<td>Integrate behavioral health care, Assess and support patients’ psychosocial needs</td>
</tr>
<tr>
<td>Patient and Caregiver Engagement</td>
<td>Implement a regular process for patients and caregivers to advise practice improvement</td>
</tr>
<tr>
<td>Planned Care and Population Health</td>
<td>Set goals and continuously improve upon key outcome measures</td>
</tr>
</tbody>
</table>

Primary Care First Care Delivery Terminology

The following table highlights important terms and descriptions from the care delivery section of the application:

<table>
<thead>
<tr>
<th>Term Used</th>
<th>Descriptions</th>
</tr>
</thead>
<tbody>
<tr>
<td>Panel of patients</td>
<td>List that assigns each active patient in a practice to a practitioner and/or care team, with consideration of patient and caregiver preferences</td>
</tr>
<tr>
<td>ED follow up</td>
<td>Routine and timely follow up after every ED visit, either on the phone or through a face-to-face appointment</td>
</tr>
<tr>
<td>Risk stratification</td>
<td>Using a consistent method to assign and adjust risk status for all empaneled patients in which the first step is an algorithm-based method and the second step adds information that the clinical team has about the patient</td>
</tr>
<tr>
<td>Care management</td>
<td>Proactive engagement of beneficiaries for patients at highest risk; Supports the optimal management of complex care targeted to those most likely to benefit</td>
</tr>
<tr>
<td>Patient care plans</td>
<td>Capture and integrate patient goals into their care; Developed in partnership with patients; Documented in the electronic health record, regularly reviewed and updated</td>
</tr>
<tr>
<td>Advance care plan</td>
<td>Engaging patients in structured and documented conversations about the care they would want to receive if they became unable to speak for themselves</td>
</tr>
</tbody>
</table>
Seriously Ill Population (SIP)

☐ Who is eligible to apply for a SIP model option?
☐ How is a SIP patient defined?
☐ How do applicants demonstrate their ability to meet needs of SIP patients and provide additional services?

SIP Payment Model Option Eligibility Criteria

The following criteria apply to practices who apply for a payment model option that includes treatment of SIP patients:

- SIP-only practices have no minimum attributed Medicare beneficiary requirement.
- Include practitioners (MD, DO, CNS, NP, PA) serving seriously ill populations and meet competencies to manage complex patients and demonstrate relevant clinical capabilities.
- Attest in their application that they have relationships with a network of other care providers in the community to whom they can transition SIP patients for their comprehensive care needs.
- SIP-only practices will not be required to meet the Health Information Technology requirements for the first year of Primary Care First.
Care Delivery

- What primary care interventions are required?
- How do applicants demonstrate the ability to provide services?
- What do key care delivery terms mean?

Additional Information Needed from SIP Practices

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- SIP-only practices will not be required to meet the Health Information Technology requirements for the first year of Primary Care First.

Practice and Practitioner Types

- What defines a practice, and who should complete an application?
- Who is considered a primary care practitioner?
- What types of practices are ineligible to apply?
How Primary Care First Defines a Primary Care Practice

Primary Care Practice:

Defined as the legal entity that furnishes patient care services at a “brick and mortar” physical location. The following are important considerations for completing an application:

- If the practice offers patient care services at multiple physical locations, the practice will submit separate applications for each practice location that it wishes to participate.
- Each practice that is a part of a health system, ACO, or other grouping of practices must submit a separate application.
- In the case of a practice that provides home-based primary care and no care in an office setting, the billing address defines the practice.

Applicants will need to list all TINs used to bill Medicare since January 1, 2013.

Practice Types Not Eligible

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Thank you for Joining Us Today

For more information about Primary Care First and to stay up to date on upcoming model events:

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